

# Marshfield Audit Sheet

Patient Name:		HISTORY		Dr.
<b>HPI</b>	Location Context	Severity Duration	Timing Associated Signs & Sx	Quality Modifying Factors
			99281-99283 (1-3 elements)	99284-99285 (4 or more elements)

<b>ROS</b>	Constitutional Gastrointestinal Integumentary Respiratory	Eyes Musculoskeletal Psychiatric Hematologic/Lymphatic	ENT and Mouth Endocrine Genitourinary All others negative	Cardiac Neurological Allergic/Immunologic
		99281 (none) 99282-99283 (1 element)	99284 (2-9 elements) 99285 (10 or more elements)	

<b>PFSH</b>	Past	Family	Social
		99281-99283 (none)	99284 (1 element) 99285 (2 elements)

## EXAM

Constitutional Gastrointestinal Psychiatric	Eyes Genitourinary Hematologic/Lymphatic/Immunologic	Ears, Nose, Mouth, Throat Musculoskeletal	Cardiovascular Skin	Respiratory Neurologic
99281	Requires at least 1 organ system/body area		<u>Body Areas:</u> Head & Face	Neck
99282-99283	Requires 2-4 organ systems/body areas		Chest/Breast/Axillae	Abdomen
99284	Requires 5-7 organ systems/body areas		Genitalia/Groin/Buttocks	Back
99285	Requires 8 or more organ systems		Each Extremity: RUE	LUE RLE LLE

## Medical Decision Making

Number of Diagnoses/Management Options		
Self-limited or minor (Stable, improved or worsened)	→ <i>Maximum 2 points in this category.</i>	1 point
Established problem (to examining MD); stable or improved		1 point
Established problem (to examine MD); worsening		2 points
New problem (to examining MD); no additional work-up planned	→ <i>Maximum 3 points in this category.</i>	3 points
New problem (to examining MD); additional work-up (e.g. admit/transfer)		4 points

Amount and/or Complexity of Data Reviewed	
Lab ordered and/or reviewed (regardless of # ordered)	1 point
X-ray ordered and/or reviewed (regardless of # ordered)	1 point
Medicine section (90701-99199) ordered and/or reviewed	1 point
Discussion of test results with performing physician	1 point
Decision to obtain old record and/or obtain hx from someone other than patient	1 point
Review and summary of old records and/or obtaining hx from someone other than patient and/or discussion with other health provider	2 points
Independent visualization of image, tracing, or specimen (not simply review of report)	2 points

## Risk of complications and/or Morbidity or Mortality

Presenting Problem	Diagnostic Tests	Management Options	Risk
1 self-limited/minor problem	Lab w/venipuncture, CXR, EKG, U/A	Rest, Gargle, Ace, superficial dressing	Minimal
2 or more self-limited/minor 1 stable chronic illness, acute uncomplicated	Lab w/arterial puncture Superficial needle biopsies	OTC drugs, IV w/o additives	Low
1 chronic illness w/exacerbation, 2 or more stable chronic illnesses, new problem w/ uncertain progress, acute problem	LP, thoracentesis, culdocentesis	Rx, IV w/ additives Tx of Fx w/o manipulation Minor surgery w/identified risk factors	Moderate
1 or more chronic illnesses w/severe exacerbation, life threatening illness/injury, suicide/homicidal ideation, neurostatus change	Endoscopy with identified risk factors	Parenteral controlled drug therapy with monitoring Emergency Major surgery	High

**Final Results of Medical Decision Making**

The highest level attained in 2 out of 3 categories will determine your level of E/M code as it relates to medical decision making.

Number of Dx or Tx Options	1	2	3	4
Amount and/or Complexity of data to be reviewed	1	2	3	4
Risk of Complications, Morbidity, Mortality	Minimal	Low	Moderate	High
E/M Level=2 out of 3	99281	99282	99283/99284	99285

History\* \_\_\_\_\_ Exam\* \_\_\_\_\_ MDM\* \_\_\_\_\_ = Level of Service\*>>>> 99281 99282 99283 99284  
 99285

(\*lowest of each category)

Downcoded from Level \_\_\_\_\_ to Level \_\_\_\_\_ due to: